

## WELCOME TO HI 5 ORTHODONTICS!

DATE: \_\_\_\_\_  MALE  FEMALE

PATIENT'S NAME: \_\_\_\_\_  
LAST FIRST MIDDLE

ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

PHONE: ( ) \_\_\_\_\_ - \_\_\_\_\_ CELL \_\_\_\_\_ HOME BIRTH DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

PATIENT'S DENTIST: \_\_\_\_\_ DATE OF LAST VISIT: \_\_\_\_\_

RESPONSIBLE PARTY EMAIL: \_\_\_\_\_ SCHOOL: \_\_\_\_\_

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### **REQUIRED – RESPONSIBLE/GUARDIAN INFORMATION**

**\*\*IF YOU ARE THE PATIENT, PLEASE FILL OUT THE HIGHLIGHTED ITEMS\*\***

NAME: \_\_\_\_\_  
LAST FIRST MIDDLE MARITAL STATUS

MAILING ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

HOW LONG AT THIS ADDRESS? \_\_\_\_\_ PHONE: ( ) \_\_\_\_\_ - \_\_\_\_\_ CELL \_\_\_\_\_ HOME

SS #: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_ **RELATIONSHIP TO PATIENT:** \_\_\_\_\_

**EMPLOYER:** \_\_\_\_\_ **OCCUPATION:** \_\_\_\_\_ **NO. YEARS EMPL:** \_\_\_\_\_

ARE YOU:  TEACHER  MILITARY  POLICE  FIRE ?

\*\*\*\*\*

SPOUSE'S/CO-PARENT: \_\_\_\_\_  
LAST FIRST MIDDLE

SPOUSE'S/CO-PARENT EMPLOYER: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_ NO. YEARS: \_\_\_\_\_

SS#: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_ PH: ( ) \_\_\_\_\_ EMAIL: \_\_\_\_\_

IS YOUR SPOUSE:  TEACHER  MILITARY  POLICE  FIRE ?

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### **REQUIRED IF NOT PREVIOUSLY PROVIDED - INSURANCE INFORMATION**

INSURED'S NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ SS #: \_\_\_\_\_

INSURANCE CO: \_\_\_\_\_ GROUP #: \_\_\_\_\_

INSURANCE CO. ADDRESS: \_\_\_\_\_

INSURED'S EMPLOYER: \_\_\_\_\_

DO YOU HAVE DUAL COVERAGE?  YES  NO *IF YES, PLEASE CONTINUE,*

INSURED'S NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ SS #: \_\_\_\_\_

INSURANCE CO: \_\_\_\_\_ GROUP #: \_\_\_\_\_

INSURANCE CO. ADDRESS: \_\_\_\_\_

INSURED'S EMPLOYER: \_\_\_\_\_

IN YOUR OWN WORDS, WHAT IS THE PROBLEM?

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HAVE YOU SEEN ANOTHER ORTHODONTIST? \_\_\_\_\_ WHO? \_\_\_\_\_ ANY TREATMENT? \_\_\_\_\_

FAMILY MEMBERS TREATED HERE? \_\_\_\_\_ WHO? \_\_\_\_\_

THEIR RELATIONSHIP TO THIS PATIENT: \_\_\_\_\_

***CHECK ALL THAT APPLY (PAST OR PRESENT):***

|  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> BABY TEETH REMOVED          | <input type="checkbox"/> FREQUENT HEADACHES         | <input type="checkbox"/> EPILEPSY OR SEIZURES     | <input type="checkbox"/> HEPATITIS A__ B__ C__      |
| <input type="checkbox"/> PERMANENT TEETH REMOVED     | <input type="checkbox"/> PERIODONTAL CARE           | <input type="checkbox"/> FAINTING OR DIZZY SPELLS | <input type="checkbox"/> AIDS ____ HIV ____         |
| <input type="checkbox"/> LIP BITING                  | <input type="checkbox"/> HIGH BLOOD PRESSURE        | <input type="checkbox"/> TONSILS/ADENOIDS REMOVED | <input type="checkbox"/> CHEW TOBACCO               |
| <input type="checkbox"/> NAIL BITING                 | <input type="checkbox"/> HEART MURMUR               | <input type="checkbox"/> ALLERGIES TO MEDS: _____ | <input type="checkbox"/> SMOKE/VAPE TOBACCO         |
| <input type="checkbox"/> CLENCHING                   | <input type="checkbox"/> ANEMIA                     | <input type="checkbox"/> ALLERGIES OTHER: _____   | <input type="checkbox"/> TRAUMA TO TEETH: _____     |
| <input type="checkbox"/> GRINDING __ DAY __ NIGHT    | <input type="checkbox"/> OTHER BLOOD DISORDER _____ | <input type="checkbox"/> CLEFT LIP/PALATE         | <input type="checkbox"/> TRAUMA TO CHIN/JAWS: _____ |
| <input type="checkbox"/> DIFFICULTY OPENING WIDE     | <input type="checkbox"/> PROLONGED BLEEDING         | <input type="checkbox"/> KIDNEY DISEASE           | <input type="checkbox"/> JAW SURGERY: _____         |
| <input type="checkbox"/> CLICKING OR POPPING OF JAWS | <input type="checkbox"/> SINUS INFECTIONS           | <input type="checkbox"/> HEART DISEASE            |   |
| <input type="checkbox"/> EARACHES                    | <input type="checkbox"/> ASTHMA                     | <input type="checkbox"/> VENEREAL DISEASE         |   |

***AIRWAY AND MYOFUNCTION:***

|  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> TONGUE TIE      | <input type="checkbox"/> SPEECH DIFFICULTIES | <input type="checkbox"/> BED WETTING           | <input type="checkbox"/> CPAP                         |
| <input type="checkbox"/> TONGUE THRUST   | <input type="checkbox"/> SNORING             | <input type="checkbox"/> ADD __ ADHD __ ODD __ | <input type="checkbox"/> OTHER SLEEP APPLIANCE: _____ |
| <input type="checkbox"/> MOUTH BREATHING | <input type="checkbox"/> SLEEP APNEA         | <input type="checkbox"/> HAD SLEEP STUDY?      |   |

ANY OTHER SERIOUS HEALTH DISORDER WE SHOULD KNOW ABOUT? \_\_\_\_\_

ANY MEDICATIONS TAKEN REGULARLY? \_\_\_\_\_

WHAT DO YOU EXPECT FROM ORTHODONTIC TREATMENT? \_\_\_\_\_

CONCERNS? \_\_\_\_\_

## BEYOND HAVING AN EXCEPTIONAL NEW SMILE,

CHOOSE **ONE** BENEFIT MOST IMPORTANT TO YOU DURING YOUR ORTHODONTIC EXPERIENCE?

|  |   |
|--|---|
| ____ ATMOSPHERE (WE WANT TO HAVE FUN!)       | ____ EDUCATION (I NEED DETAILS ON THE WHY'S AND HOW'S)    |
| ____ TREATMENT EFFICIENCY (FASTER IS BETTER) | ____ SCHEDULING (I HAVE LIMITED OPTIONS WITH MY SCHEDULE) |
| ____ OTHER COMMENTS: _____                   |   |

IF YOU ARE PLANNING TO PAY OUT OF POCKET FOR ALL OR A PORTION OF YOUR ORTHODONTIC TREATMENT, WHAT IS A COMFORTABLE DOWN PAYMENT FOR YOU? \$ \_\_\_\_\_.

TO THE BEST OF MY KNOWLEDGE, ALL THE PRECEDING INFORMATION IS TRUE AND CORRECT. IF MY (OR MY CHILD'S) HEALTH CHANGES, OR MY MEDICATIONS CHANGE, I WILL INFORM THE OFFICE AS SOON AS POSSIBLE.

SIGNATURE (GUARDIAN IF PATIENT IS A MINOR): \_\_\_\_\_ DATE: \_\_\_\_\_